



November 7, 2025

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400 001.  
Scrip Code: 513307

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Ma'am,

In continuation with our intimation dated November 3, 2025 and November 4, 2025 and pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform you that the board of directors ("**Board**") of Synthiko Foils Limited ("**Company**") at their meeting held on Friday, November 7, 2025 has considered and approved the acquisition of 2,13,641 equity shares constituting 100% of the issued and paid-up capital of DC&T Global Private Limited ("**DC&T**") on a fully-diluted basis from its existing shareholders ("**Sellers**"), under a share acquisition agreement / share swap arrangement and executed the share acquisition agreement / share swap agreement.

The details required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided in **Annexure-A**.

The meeting of Board of Directors commenced at 06:00 p.m. (IST) and concluded at 07:00 p.m. (IST).

Kindly take the same on records.

Thanking You,  
For Synthiko Foils Limited

Muskan Gurumukhdas Pinjani  
Company Secretary and Compliance Officer

Enclosed: Annexure-A

## **SYNTHIKO FOILS LIMITED**

Regd. Office: 84\1, 84\2, Jamsar Road, Jawhar, Thane, Maharashtra, 401603 | Corporate Office: Unit-1, 2<sup>nd</sup> Floor, B Wing, Godrej Eternia, Corporation Colony, Shivajinagar, Pune-411005 | CIN: L27200MH1984PLC033829  
Contact No.: +91 7709003343 | Email Id: foilslimited@rediffmail.com | Website: [www.synthikofoilsLtd.com](http://www.synthikofoilsLtd.com)

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name: DC&amp;T Global Private Limited (“<b>DC&amp;T</b>”)</p> <p>About DC&amp;T: The Company is engaged in providing end-to-end Engineering, Procurement and Construction (EPC) solutions for various industries, including data centers and such other technology infrastructure development. The Company’ offerings include design, development, operation, and maintenance of secure, scalable, and energy-efficient data center facilities with advanced cooling, power backup, cybersecurity, disaster recovery, and managed services support. It is also in process of setting up manufacturing / assembling plant for developing Modular / EDGE (Containerized) Datacentre Solutions. Further, the Company is also in process of designing, assembling, manufacturing and marketing technology infrastructure / hardware products, including but not limited to Storage Racks, Storage Devices, Power Distribution Units, AI enabled Products, etc. supported by ongoing research and innovation to meet diverse industrial and commercial applications.</p> <p>Net worth: Rs. 439 Crores</p>
2	Whether the acquisition would fall within related party transaction(s) whether the promoter/ promoter group/ group companies have any interest in the entity being acquired If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The Proposed acquisition fall under related party transaction.</p> <p>Since, DC&amp;T is a Related Party within the meaning of Section 2(76) of the Companies Act, 2013 and Mr. Umesh Kumar Sahay, Mr. Abhishek Narbaria and Sixth Venture Advisors LLP which belongs to Promoter / Promoter Group of the Company are Directors/Shareholders of the target entity.</p> <p>The proposed transaction will be executed at “arm’s length” as per the price arrived based of</p>

## SYNTHIKO FOILS LIMITED

		Valuation report received from Registered Valuer.
3	Industry to which the entity being acquired belongs;	Engineering, Procurement and Construction (EPC), Data Centre Infrastructure Development, Technology Products / Hardware Assembling & Marketing and Other Infrastructure and Technology solutions
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed acquisition enables the acquirer with a strong strategic advantage by entering into the high-growth EPC solutions, specifically for datacentre infrastructure, technology products supported by in-house capabilities for designing, constructing, and operating scalable and secure data centers along with manufacturing key infrastructure components / hardware. Additionally, the acquisition will also enable the Company to carry out backward integration whereby manufacturing and assembling various infrastructure / technology products and hardware to be offered as additional solutions in their EPC offerings. Hence, the acquisition would develop in-house capabilities and offer innovation potential and future technology readiness, enabling the acquirer to strengthen vertical integration, improve margins, and unlock new long-term revenue opportunities across digital infrastructure, energy solutions, and advanced hardware technologies.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	The proposed acquisition requires approval of the shareholders of the Company as well as the stock exchange, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI Regulations along with any other approvals as may be prescribed under applicable laws.
6	Indicative time period for completion of the acquisition;	The Company will complete the acquisition by allotting equity shares through a preferential issue within 15 days from the date of passing of the shareholders' resolution. Provided that, if the allotment is pending due to any approval(s) or permission(s) from any regulatory authority or body or stock exchange, the Company shall complete the allotment within 15 days from the

## SYNTHIKO FOILS LIMITED

		date of receipt of last such approval(s) or permission(s). The acquisition is expected to be completed by 31 December, 2025.
7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Share swap.  The Company will issue 1,36,08,849 (One Crore Thirty Six Lakh Eight Thousand Eight Hundred and Forty Nine) Equity Shares under the Share Acquisition Agreement in consideration for equity shares of DC&T.
8	Cost of acquisition and/or the price at which the shares are acquired	Cost of Acquisition - Rs. 10,46,73,82,296.84 (Rupees One Thousand Forty Six Crore Seventy Three Lakh Eighty Two Thousand Two Hundred Ninety Six and Eighty Four Paise) for 100% stake of DC&T on fully-diluted basis
9	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company will acquire 2,13,641 equity shares representing 100% of the issued and paid-up capital of DC&T on fully-diluted basis.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Brief Background: Please refer point 1 above.  Line of Business: Engineering, Procurement and Construction (EPC), Data Centre Infrastructure Development, Technology Products / Hardware Assembling & Marketing and Other Infrastructure and Technology solutions  Date of Incorporation: 08/05/2018  Net worth: Rs. 439 Crores  Presence and Incorporation: India

## SYNTHIKO FOILS LIMITED