



November 7, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.
Scrip Code: 513307

Sub.: Outcome of Board Meeting.

Dear Sir/Ma'am,

In continuation with our intimation dated Monday, November 3, 2025 and Tuesday, November 4, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform you that the board of directors ("**Board**") of Synthiko Foils Limited ("**Company**") at their meeting held on Friday, November 7, 2025 has inter - alia considered and approved the following:

1. The acquisition of 2,13,641 equity shares constituting 100% of the issued and paid-up capital of DC&T Global Private Limited ("**DC&T**") on a fully-diluted basis from its existing shareholders ("**Sellers**"), under a share acquisition agreement / share swap arrangement and executed the share acquisition agreement / share swap agreement.
2. Issuance of up to 1,36,08,849 equity shares of the Company of face value of Rs. 10 each, to the Sellers, at a price of Rs. 769.16 per equity share, which is determined in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), for consideration other than cash (being utilized towards discharge of Consideration for acquisition of 100 % stake in DC&T on a fully diluted basis from the Sellers), on a preferential issue basis, subject to shareholder and regulatory approval and such other permissions, sanctions and statutory approvals, as may be required.

The details required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, for point no. 1 and 2 are provided in **Annexure-1** and **Annexure-2** respectively.

The meeting of Board of Directors commenced at 06:00 p.m. (IST) and concluded at 07:00 p.m. (IST).

Kindly take the same on records.

Thanking You,
For Synthiko Foils Limited

Muskan Gurumukhdas Pinjani
Company Secretary and Compliance Officer
Encl.: As Above.

SYNTHIKO FOILS LIMITED

Regd. Office: 84\1, 84\2, Jamsar Road, Jawhar, Thane, Maharashtra, 401603 | Corporate Office: Unit-1, 2nd Floor, B Wing, Godrej Eternia, Corporation Colony, Shivajinagar, Pune-411005 | CIN: L27200MH1984PLC033829
Contact No.: +91 7709003343 | Email Id: foilslimited@rediffmail.com | Website: www.synthikofoilsLtd.com

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	<p>Name: DC&T Global Private Limited (“DC&T”)</p> <p>About DC&T: The Company is engaged in providing end-to-end Engineering, Procurement and Construction (EPC) solutions for various industries, including data centers and such other technology infrastructure development. The Company’ offerings include design, development, operation, and maintenance of secure, scalable, and energy-efficient data center facilities with advanced cooling, power backup, cybersecurity, disaster recovery, and managed services support. It is also in process of setting up manufacturing / assembling plant for developing Modular / EDGE (Containerized) Datacentre Solutions. Further, the Company is also in process of designing, assembling, manufacturing and marketing technology infrastructure / hardware products, including but not limited to Storage Racks, Storage Devices, Power Distribution Units, AI enabled Products, etc. supported by ongoing research and innovation to meet diverse industrial and commercial applications.</p> <p>Net worth: Rs. 439 Crores</p>
2	Whether the acquisition would fall within related party transaction(s) whether the promoter/ promoter group/ group companies have any interest in the entity being acquired If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>The Proposed acquisition fall under related party transaction.</p> <p>Since, DC&T is a Related Party within the meaning of Section 2(76) of the Companies Act, 2013 and Mr. Umesh Kumar Sahay, Mr. Abhishek Narbaria and Sixth Venture Advisors LLP which belongs to Promoter / Promoter Group of the Company are Directors/Shareholders of the target entity.</p> <p>The proposed transaction will be executed at “arm’s length” as per the price arrived based of Valuation report received from Registered Valuer.</p>
3	Industry to which the entity being acquired belongs;	Engineering, Procurement and Construction (EPC), Data Centre Infrastructure Development,

SYNTHIKO FOILS LIMITED

		Technology Products / Hardware Assembling & Marketing and Other Infrastructure and Technology solutions
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The proposed acquisition enables the acquirer with a strong strategic advantage by entering into the high-growth EPC solutions, specifically for datacentre infrastructure, technology products supported by in-house capabilities for designing, constructing, and operating scalable and secure data centers along with manufacturing key infrastructure components / hardware. Additionally, the acquisition will also enable the Company to carry out backward integration whereby manufacturing and assembling various infrastructure / technology products and hardware to be offered as additional solutions in their EPC offerings. Hence, the acquisition would develop in-house capabilities and offer innovation potential and future technology readiness, enabling the acquirer to strengthen vertical integration, improve margins, and unlock new long-term revenue opportunities across digital infrastructure, energy solutions, and advanced hardware technologies.
5	Brief details of any governmental or regulatory approvals required for the acquisition;	The proposed acquisition requires approval of the shareholders of the Company as well as the stock exchange, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI Regulations along with any other approvals as may be prescribed under applicable laws.
6	Indicative time period for completion of the acquisition;	The Company will complete the acquisition by allotting equity shares through a preferential issue within 15 days from the date of passing of the shareholders' resolution. Provided that, if the allotment is pending due to any approval(s) or permission(s) from any regulatory authority or body or stock exchange, the Company shall complete the allotment within 15 days from the date of receipt of last such approval(s) or permission(s). The acquisition is expected to be completed by 31 December, 2025.

SYNTHIKO FOILS LIMITED

7	Consideration - whether cash consideration or share swap or any other form and details of the same;	Share swap. The Company will issue 1,36,08,849 (One Crore Thirty Six Lakh Eight Thousand Eight Hundred and Forty Nine) Equity Shares under the Share Acquisition Agreement in consideration for equity shares of DC&T.
8	Cost of acquisition and/or the price at which the shares are acquired	Cost of Acquisition - Rs. 10,46,73,82,296.84 (Rupees One Thousand Forty Six Crore Seventy Three Lakh Eighty Two Thousand Two Hundred Ninety Six and Eighty Four Paise) for 100% stake of DC&T on fully-diluted basis
9	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company will acquire 2,13,641 equity shares representing 100% of the issued and paid-up capital of DC&T on fully-diluted basis.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Brief Background: Please refer point 1 above. Line of Business: Engineering, Procurement and Construction (EPC), Data Centre Infrastructure Development, Technology Products / Hardware Assembling & Marketing and Other Infrastructure and Technology solutions Date of Incorporation: 08/05/2018 Net worth: Rs. 439 Crores Presence and Incorporation: India

SYNTHIKO FOILS LIMITED

Sr. No.	Particulars	Information
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,36,08,849 (One Crore Thirty Six Lakh Eight Thousand Eight Hundred and Forty Nine) fully paid-up equity shares of the Company of the face value of Rs. 10 (Rupees Ten) each share (" Subscription Shares ") on preferential basis at a price of 769.16 (Rupees Seven Hundred Sixty Nine and Sixteen Paise) per Equity Share including premium of Rs. 759.16 (Rupees Seven Hundred Fifty Nine and Sixteen Paise) per Equity Share aggregating to Rs. 10,46,73,82,296.84 (Rupees One Thousand Forty Six Crore Seventy Three Lakh Eighty Two Thousand Two Hundred Ninety Six and Eighty Four Paise).
4	Disclosure in case of preferential issue :	
i.	names of the investors;	As mentioned in Scheduled-A enclosed herewith.
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Scheduled-A

Sr. No.	Name of Proposed Allottee	Category
1.	Umesh Kumar Sahay	Promoter
2.	Abhishek Narbaria	Promoter
3.	Sixth Venture Advisors LLP	Promoter Group
4.	Vanaja Sundar Iyer	Non-Promoter
5.	Harneet Kaur	Non-Promoter
6.	Roopali Uppal	Non-Promoter
7.	Gaurav Chopra	Non-Promoter

SYNTHIKO FOILS LIMITED

8.	Perchcap LLP	Non-Promoter
9.	Vishal Ashok Mehta	Non-Promoter
10.	Raghav Investment Private Limited	Non-Promoter
11.	MALODIA CONSULTING LLP	Non-Promoter
12.	Resonance Opportunities Fund	Non-Promoter
13.	Jaideep Singh Arora	Non-Promoter
14.	Sageone Flagship Growth 2 Fund	Non-Promoter
15.	SageOne Flagship Growth OE Fund	Non-Promoter
16.	Sageone Investment Managers LLP	Non-Promoter
17.	Anjali Gautam	Non-Promoter
18.	Lakshmichaya Chivukula	Non-Promoter
19.	Ishwar Singh Yadav	Non-Promoter
20.	EDROM INDIA PRIVATE LIMITED	Non-Promoter
21.	SHERKAR WEALTH MANAGEMENT PRIVATE LIMITED	Non-Promoter
22.	SANKET NARENDRA DHUMAL	Non-Promoter
23.	NARENDRA SITARAM THORAT	Non-Promoter
24.	DHANESH DATTATRAY GHULE	Non-Promoter
25.	SANTOSH SUYAKANT MORDE	Non-Promoter
26.	VIRAJ SANJAY MORDE	Non-Promoter
27.	SWATI MAHESH MORDE	Non-Promoter
28.	RAHUL CHOWDHURY	Non-Promoter
29.	ANKUSH ASHOK MORDE	Non-Promoter
30.	ASHWINI SAGAR DHOMSE	Non-Promoter
31.	NAVANATH KHUMAJI MORADE	Non-Promoter
32.	SANDEEP NANABHAU DOKE	Non-Promoter
33.	SAMEER VASANT MORDE	Non-Promoter
34.	SUPRIYA TEJAS BHOITE	Non-Promoter
35.	Ramesh Chandra Mishra	Non-Promoter
36.	Gautam Bharatbhai Sachapara	Non-Promoter
37.	Hiren Sanghvi	Non-Promoter
38.	BHANUPRATAP HARILAL CHAURASIA	Non-Promoter
39.	Nihar V Sanghvi	Non-Promoter
40.	Uresha Sandeep Sheth	Non-Promoter
41.	Pashupati Captial Services Pvt Ltd	Non-Promoter
42.	Longview Research and Advisory Services Private Limited	Non-Promoter
43.	CINCO STOCK VISION LLP	Non-Promoter
44.	F3 ADVISORS PRIVATE LIMITED .	Non-Promoter
45.	Shilpa Nayak	Non-Promoter
46.	SETU SECURITIES Pvt. Ltd.	Non-Promoter
47.	D. PRASAD	Non-Promoter
48.	Moheet Vinodkumar Agrawal	Non-Promoter
49.	Saurabh Asit Oberoi	Non-Promoter
50.	Mohit Yakub Gunja	Non-Promoter
51.	Bhavna Gothi	Non-Promoter
52.	Amit Jasvantrai Dholakia	Non-Promoter
53.	Shabnam Shafeen Charania	Non-Promoter

SYNTHIKO FOILS LIMITED

54.	Astha Jaiswal	Non-Promoter
55.	JATIN RASIKLAL MANSATA	Non-Promoter
56.	Manali Keval Gudka	Non-Promoter
57.	Saurav Raidani	Non-Promoter
58.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	Non-Promoter
59.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	Non-Promoter
60.	RDHL MARKETING PRIVATE LIMITED	Non-Promoter
61.	Indukant Vyapaar Pvt Ltd	Non-Promoter
62.	HNR Finance Pvt. Ltd.	Non-Promoter
63.	Harit exports Pvt Ltd	Non-Promoter
64.	Vishal Nitin Sampat	Non-Promoter
65.	Premkumar Bhajanka	Non-Promoter
66.	Anuj Premkumar Agarwal	Non-Promoter
67.	Sunishka Anuj Khetan	Non-Promoter
68.	Sanjay Vinodchandra Bhagat	Non-Promoter
69.	Priya Sachin Nahar	Non-Promoter
70.	Snehal Swapnil Bedmutha	Non-Promoter
71.	Chetna Chetan Patel	Non-Promoter
72.	Shriya Sunil Nahar	Non-Promoter
73.	Opus Software Solutions Private Limited	Non-Promoter
74.	Ketan Kirtikumar Vakharia	Non-Promoter
75.	Sushila Babulal Kharwad	Non-Promoter
76.	Rajashree Yashodhan Wanage	Non-Promoter
77.	Kingsman Wealth Fund PCC KIF II	Non-Promoter
78.	Rajeev Kumar	Non-Promoter
79.	Rajani Nalla	Non-Promoter
80.	AL MAHA INVESTMENT FUND PCC-ONYX STRATEGY	Non-Promoter
81.	Gauri Ahuja	Non-Promoter
82.	Bikramjit Singh Kandhari	Non-Promoter
83.	Anita Tyagi	Non-Promoter
84.	Divya Arora	Non-Promoter
85.	M7 Global Fund PCC- ASAS Global Opportunities Fund	Non-Promoter
86.	Pratik Sanghi	Non-Promoter
87.	Plutus Partners	Non-Promoter
88.	Arsh Ahuja	Non-Promoter
89.	Aarth AIF	Non-Promoter
90.	Naliny Deepak Kharwad	Non-Promoter
91.	Suresh Pareek	Non-Promoter
92.	Real Time Angel Fund (Acting through its Trustee Beacon Trusteeship Limited)	Non-Promoter
93.	Apoorva Khandelwal (HUF)	Non-Promoter
94.	Prashanth Sowmithry Brundavanam	Non-Promoter
95.	Vimi Malhotra	Non-Promoter
96.	Shraddha Bhandari	Non-Promoter
97.	3State Ventures Pte Ltd	Non-Promoter
98.	Nova Global Opportunities Fund PCC- Touchstone	Non-Promoter

SYNTHIKO FOILS LIMITED

99.	Dipti Mehta	Non-Promoter
100.	Prashant Jaswantlal Ghelani	Non-Promoter
101.	Praveen Khurana	Non-Promoter
102.	Mangina Srinivas Rao	Non-Promoter
103.	Shreyas Santosh Iyer	Non-Promoter
104.	Jitendra Rasiklal Sanghavi	Non-Promoter
105.	Sanjay Raidhani	Non-Promoter
106.	SVK Realty and Investment (First Holder- Amish Vinod Shah)	Non-Promoter
107.	Nishil Bharat Bhatt	Non-Promoter
108.	Urvi Maharshi Ganatra	Non-Promoter
109.	Parin Chandrakant Gala	Non-Promoter
110.	Akshay Arora	Non-Promoter
111.	Smoothline Writing Instruments Pvt Ltd	Non-Promoter
112.	Smitesh Hasmukh Sheth HUF	Non-Promoter
113.	Chirag Ghanshyambhai	Non-Promoter
114.	Navbharat Investment Trust- Navbharat Investment Opportunities Fund	Non-Promoter
115.	Shagun Harshal Gal	Non-Promoter
116.	Satyajit Mishra	Non-Promoter
117.	Vikas Benigopal Tawani	Non-Promoter
118.	Juggilal Kamlapat Lakshmiapat (First Holder- Bharat Hari Singhania)	Non-Promoter
119.	Raman Raja Khanna	Non-Promoter
120.	Vikrampati Singhania	Non-Promoter
121.	Priyanka Aggarwal	Non-Promoter
122.	Pradip Ratanchand Surana	Non-Promoter
123.	Nikita Pritam Mahure	Non-Promoter
124.	Kumar Dalumal Manwani	Non-Promoter
125.	Marietta Baretto	Non-Promoter
126.	Raghav Karol	Non-Promoter
127.	Desai Viral Niharbhai	Non-Promoter
128.	MIT Realtors Private Limited	Non-Promoter
129.	Divyarushi Tree LLP	Non-Promoter
130.	Sandeep Vasant Dadia	Non-Promoter
131.	Angira Ravi Goenka	Non-Promoter
132.	Akarsh Pratish Mehta	Non-Promoter
133.	Anup Radheshyam Ganeriwal	Non-Promoter
134.	Deepshikha Arora	Non-Promoter
135.	Razdan Consulting LLP	Non-Promoter
136.	Sidharth Malhotra	Non-Promoter
137.	Jatin Agrawal	Non-Promoter
138.	Pratiksha Kothari	Non-Promoter
139.	Amritanshu Agrawal	Non-Promoter
140.	ArthaSanchay Growth Fund	Non-Promoter
141.	Shilpa Mittal	Non-Promoter
142.	Pankaj Ganjoo	Non-Promoter
143.	Chintan Jitendrakumar Parikh	Non-Promoter

SYNTHIKO FOILS LIMITED

144.	KPR Family Trust	Non-Promoter
145.	Ketan Surendra Shah	Non-Promoter
146.	Jinay Ketan Shah	Non-Promoter
147.	Jayna Rahul Chokshi	Non-Promoter
148.	Neha jain	Non-Promoter
149.	Akshay Sangtani	Non-Promoter
150.	BHARAT PITAMBER PARMAR	Non-Promoter
151.	Usha Borana	Non-Promoter
152.	SANDEEP BHANDARI	Non-Promoter
153.	Bishir Kantilal Mehta	Non-Promoter
154.	Puneet Tandon	Non-Promoter
155.	Madhava Rao Nalla	Non-Promoter
156.	ASAP Engineering	Non-Promoter
157.	Ruchas Ventures	Non-Promoter
158.	Gautam Fatehpuria	Non-Promoter
159.	ANKUSH AGARWAL	Non-Promoter
160.	Tvisha Prosperity Partners LLP	Non-Promoter
161.	Jenish Mansukhlal Shah	Non-Promoter
162.	Varun Kailash Jani	Non-Promoter
163.	Anil Kanhaiyalal Jaiswal	Non-Promoter
164.	AMARSHI HARDHOR SHAH	Non-Promoter
165.	Ronak Dharnidharka	Non-Promoter
166.	Ankit Rathi	Non-Promoter
167.	Gautam Lath	Non-Promoter
168.	Meeti Jain	Non-Promoter
169.	Beeline Consultancy Services Private Limited	Non-Promoter
170.	Rekha Gunavanth Kumar	Non-Promoter
171.	P Anitha	Non-Promoter
172.	Nexus Equity Growth Fund Sch-1	Non-Promoter
173.	Murarilal Radheshyam Sureka HUF	Non-Promoter
174.	Sarla Murarilal Sureka	Non-Promoter
175.	Aanchal Dua	Non-Promoter
176.	Manjari Agrawal	Non-Promoter
177.	MORDE FOODS PVT. LTD.	Non-Promoter
178.	SUWARNA RAM MORDE	Non-Promoter
179.	ADITYA SAHAYA	Non-Promoter
180.	Nevil Ramesh Savjani	Non-Promoter
181.	Mahesh Murji Gala	Non-Promoter
182.	Parin Punshi Nishar	Non-Promoter
183.	Amit Manoharlal Dodani	Non-Promoter
184.	Padmini Sunil Bansal	Non-Promoter
185.	Vaibhav P Patel	Non-Promoter
186.	Vikram Agarwal	Non-Promoter
187.	Manju Maliwal	Non-Promoter
188.	FACILE ENGINEERING PRIVATE LIMITED	Non-Promoter
189.	SONATA SECURITIES PRIVATE LIMITED	Non-Promoter

SYNTHIKO FOILS LIMITED

190.	Sanghi Sarvesh	Non-Promoter
191.	Namrata Natin Kumar Shah	Non-Promoter
192.	Shankar Nutricon Pvt. Ltd.	Non-Promoter
193.	Shailendra Podar	Non-Promoter
194.	Manisha Gupta	Non-Promoter

SYNTHIKO FOILS LIMITED

Regd. Office: 84\1, 84\2, Jamsar Road, Jawhar, Thane, Maharashtra, 401603 | Corporate Office: Unit-1, 2nd Floor, B Wing, Godrej Eternia, Corporation Colony, Shivajinagar, Pune-411005 | CIN: L27200MH1984PLC033829
Contact No.: +91 7709003343 | Email Id: foilslimited@rediffmail.com | Website: www.synthikofoilsLtd.com