



February 12, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 513307

Sub.: Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025.

Dear Sir/Ma'am,

Pursuant to the Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their meeting held on Thursday, February 12, 2026 has, inter-alia, considered and approved the Un-audited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025. A copy of the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025 and Limited Review Report issued by M/s. Mehra Goel & Co., Statutory Auditors of the Company are enclosed herewith.

The meeting of Board of Directors commenced at 7:00 P.M. (IST) and concluded at 8:30 P.M. (IST).

Kindly take the same on records.

Yours faithfully,
For Synthiko Foils Limited

Muskan Gurumukhdas Pinjani
Company Secretary & Compliance Officer

Encl.: As above

SYNTHIKO FOILS LIMITED

Regd. Office: 9th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar,
Shivajinagar, Pune-411007, Maharashtra, India | CIN: L27200PN1984PLC248366
Contact No.: +91 9156426003 | Email Id: foilslimited@rediffmail.com | Website: www.synthikofoilsLtd.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of Synthiko Foils Limited ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (as amended)

**Review report to,
 The Board of Directors
 Synthiko Foils Limited**

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Synthiko Foils Limited** ('the Company') for the quarter and nine months ended 31 December 2025 together with notes thereon (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended) ('Listing Regulations').
2. This statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules made thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143 (10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



New Delhi:

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 Garnet Palladium, Off Western
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 (East), Mumbai - 400063
 T: +91-93230-12655

Gurgaon:

GLOBAL BUSINESS SQUARE,
 Building No. 32, Sector 44,
 Institutional Area
 Gurugram, 122002, India
 Tel: +91-124-4786200

Pune:

Ms Gandharv Reality,
 shop no 302, 3rd floor,
 Gandharv galaxia, Sr no
 135, Hadapsar, Pune -
 411028

Chennai:

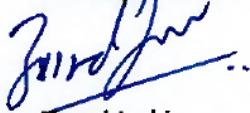
Sri Raghava Nilayam,
 Old No 38 , New No 28,
 West Circular Road,
 Mandavelipakkam, Chennai,
 Tamil Nadu, India, 600028

Dubai:

R-3035, Reef Tower,
 Cluster O,
 Jumeriah Lake Tower,
 Dubai, UAE.

4. The financial statements of the Company for the year ended 31 March 2025 have been audited by the predecessor auditor whose report dated 29 May 2025 had expressed an unmodified opinion. The financial information of the Company for the corresponding quarter as well as nine months ended 31 December 2024 has been reviewed by the predecessor auditor whose report dated 14 February 2025 had expressed unmodified conclusion. Our conclusion is not modified in respect of this matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehra Goel & Co.
Chartered Accountants
Firm Registration No: 000517N



Anand Joshi
Partner
Membership no: 140026
UDIN: 26140026BKUAVO8662
Place – Pune
Date – 12 February 2026



SYNTHIKO FOILS LIMITED

CIN: L27200PN1984PLC248366

Address: 9th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhosalenagar, Shvajinagar, Pune 411007

Unaudited Statement of Standalone Financial Results for the Quarter and Nine months ended 31 December 2025

(All Amounts in Rs in Lakhs, unless otherwise stated)

Sr No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Income						
	Revenue from operations	-	-	499.41	519.42	1,685.48	2,115.99
	Other income	7.70	9.04	-	20.64	4.26	0.03
	Total income	7.70	9.04	499.41	540.06	1,689.74	2,116.02
II	Expenses						
	Cost of raw material consumed	-	-	394.56	516.61	1,336.96	1,677.64
	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	-	-	13.73	(60.60)	63.23	87.98
	Employee benefit expense	0.54	1.41	45.74	38.73	122.78	162.32
	Finance costs	-	-	1.49	0.01	8.18	8.19
	Depreciation and amortisation expense	-	-	3.25	2.70	9.75	13.26
	Other expenses	52.25	20.79	35.73	119.18	100.39	133.87
	Total expenses	52.79	22.20	494.50	616.63	1,641.28	2,083.26
III	Profit before exceptional item and tax (III = I - II)	(45.09)	(13.16)	4.91	(76.57)	48.46	32.76
IV	Exceptional item	-	-	-	299.58	-	-
V	Profit before tax (V = III + IV)	(45.09)	(13.16)	4.91	223.01	48.46	32.76
VI	Tax expense						
	Current tax	-	-	2.00	39.25	11.98	9.34
	Prior years tax	-	5.26	-	5.26	-	-
	Deferred tax	-	(16.51)	(0.16)	(8.26)	(0.48)	(0.69)
	Total Tax Expenses	-	(11.25)	1.84	36.25	11.50	8.65
VII	Profit for the period (VII = V - VI)	(45.09)	(1.91)	3.07	186.76	36.96	24.11
	Other comprehensive income						
	Items that will not to be reclassified to profit or loss in subsequent periods						
	- Changes in the fair value of equity investments at FVOCI	-	-	-	-	-	-
	- Remeasurement (loss)/gain on defined benefit plans	-	-	-	-	-	-
	- Income tax relating to these items	-	-	-	-	-	-
VIII	Other comprehensive income for the year (net of tax) (VIII)	-	-	-	-	-	-
IX	Total comprehensive income for the year, net of tax (VII + VIII)	(45.09)	(1.91)	3.07	186.76	36.96	24.11
X	Paid up equity share capital (Face Value of Rs 10/- per share)	1,447.88	87.00	87.00	1,447.88	87.00	87.00
XI	Other Equity	-	-	-	-	-	539.38
XII	Earnings per equity share of Face value of ₹ 10 each (not annualized for the quarter and nine months ended)						
	Basic (in ₹)	(0.31)	(0.22)	0.35	1.29	4.25	2.77
	Diluted (in ₹)	(0.31)	(0.22)	0.35	1.29	4.25	2.77

For and on behalf of the Board of Directors
of Synthiko Foils Limited

Abhishek Narbaria
Managing Director
DIN: 01873087



Place: Pune
Date: 12 February 2026

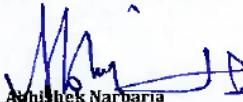
SYNTHIKO FOILS LIMITED
CIN: L27200PN1984PLC248366

Address: 9th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhosalenagar, Shvajanagar, Pune 411007
Unaudited Statement of Standalone Financial Results for the Quarter and Nine months ended 31 December 2025

Explanatory notes to the Unaudited Statement of Standalone Financial Results for the Quarter and Nine months ended 31 December 2025

- 1 The Audit Committee has reviewed, and the Board of Directors has approved the above results and its release at their respective meetings held on 12 February 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results and an unqualified review report has been issued by them thereon.
- 2 This statement has been prepared in accordance with the recognition and measurement principles laid down in Interim Financial Reporting ("Ind AS 34") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under Section 133 of Companies Act, 2013.
- 3 In compliance with regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, a limited review of the standalone financial results for the quarter and nine months ended 31 December 2025 has been carried out by the statutory auditors of the Company.
- 4 The company has transferred its business undertaking comprising the manufacturing of foils. Attention is invited to note 5 of notes to the financial results for quarter ended 30 June 2025 in this matter. Accordingly, there are no segments to report in accordance with Ind AS 108 'Operating Segments'.
- 5 Company acquired 2,13,641 equity shares representing 100% of the issued and paid-up equity share capital of DC&T Global Private Limited on a fully diluted basis, pursuant to a share swap arrangement. Accordingly, DC&T Global Private Limited became a wholly owned subsidiary of the Company with effect from 24 December 2025. In consideration of the said acquisition, the Company allotted 1,36,08,849 equity shares of face value ₹10 each on a preferential basis at an issue price of ₹769.16 per equity share (including a premium of ₹759.16 per share), aggregating to ₹1,046.73 crore, on 24 December 2025.
- 6 The Company has acquired 1,00,000 equity shares, representing 99% of the paid-up share capital of BESS Limited, pursuant to an agreement dated 24 June 2025 executed between the Company and the proposed shareholders of BESS Limited. The share transfer procedures and formalities were completed prior to the approval of these financial results.
- 7 The Board of Directors of the Company, at its meeting held on 4 September 2025, and the shareholders at their meeting held on 29 September 2025, had approved the consolidation of equity shares of the Company from a face value of ₹5/- each to ₹10/- each, such that every two equity shares of ₹5/- each were consolidated into one equity share of ₹10/- each. The consolidation was approved by BSE Limited vide its notice dated 11 November 2025 and became effective during the previous quarter. Referring to note 5 above, the no. of equity shares post swap arrangement as on 31 December 2025 is increased to 1,44,78,849. In accordance with Ind AS 33 Earnings per Share, the basic and diluted earnings per share (EPS) for all periods presented in these unaudited financial results have been restated retrospectively to reflect the adjusted number of equity shares consequent to the share consolidation.
- 8 The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.

For and on behalf of the Board of Directors
of Synthiko Foils Limited


Anshuhek Narbaria
Managing Director
DIN: 01873087



Place: Pune
Date: 12 February 2026



Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of Synthiko Foils Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review report to,
The Board of Directors
Synthiko Foils Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ('the Statement') of **Synthiko Foils Limited** ('the Parent Company') and its subsidiaries (the parent Company and its subsidiaries together referred to as 'the Group'), for the quarter and nine months ended 31 December 2025 ("the Statement"), being submitted by the Parent Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



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West Circular Road,
Mandavelipakkam, Chennai,
Tamil Nadu, India, 600028

Dubai:

R-3035, Reef Tower,
Cluster O,
Jumeriah Lake Tower,
Dubai, UAE.

4. The statement includes the results of the following subsidiary entities:
 - a. DC&T Global Private Limited (w.e.f. 24 December 2025)
 - b. BESS Limited (w.e.f. 18 October 2025)
5. The financial statements of the Company for the year ended 31 March 2025 have been audited by the predecessor auditor whose report dated 29 May 2025 had expressed an unmodified opinion. The financial information of the Company for the corresponding quarter as well as nine months ended 31 December 2024 has been reviewed by the predecessor auditor whose report dated 14 February 2025 had expressed unmodified conclusion. Our conclusion is not modified in respect of this matter.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For Mehra Goel & Co.
Chartered Accountants
Firm Registration No: 000517N



Anand Joshi
Partner

Membership no: 140026
UDIN: 26140026UCXUJQ2128
Place – Pune
Date – 12 February 2026



SYNTHIKO FOILS LIMITED

CIN: L27200PN1984PLC248366

Address: 9th Floor, VB Capitol Building, Range hill Road, Opp. Hotel Symphony, Bhosalenagar, Shivajinagar, Pune 411007
Unaudited Statement of Consolidated Financial Results for the Quarter and Nine months ended 31 December 2025

(All Amounts in Rs in Lakhs, unless otherwise stated)

Sr No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Income						
	Revenue from operations	-	-	499.41	519.42	1,685.48	2,115.99
	Other income	33.48	9.04	-	46.42	4.26	0.03
	Total income	33.48	9.04	499.41	565.84	1,689.74	2,116.02
II	Expenses						
	Cost of raw material consumed	-	-	394.56	516.61	1,336.96	1,677.64
	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	-	-	13.73	(60.60)	63.23	87.98
	Employee benefit expense	2.44	1.41	45.74	40.63	122.78	162.32
	Finance costs	25.72	-	1.49	25.73	8.18	8.19
	Depreciation and amortisation expense	59.86	-	3.25	62.55	9.75	13.26
	Other expenses	72.27	20.79	35.73	139.20	100.39	133.87
	Total expenses	160.29	22.20	494.50	724.12	1,641.29	2,083.26
III	Profit before exceptional item and tax (III = I - II)	(126.81)	(13.16)	4.91	(158.28)	48.45	32.76
IV	Exceptional item	-	-	-	299.58	-	-
V	Profit before tax (V = III - IV)	(126.81)	(13.16)	4.91	141.30	48.45	32.76
VI	Tax expense						
	Current tax	-	-	2.00	39.25	11.98	9.34
	Prior years tax	-	5.26	-	5.26	-	-
	Deferred tax	(5.03)	(16.51)	(0.16)	(13.29)	(0.48)	(0.69)
	Total Tax Expenses	(5.03)	(11.25)	1.84	31.22	11.50	8.65
VII	Profit for the period (VII = V - VI)	(121.78)	(1.91)	3.07	110.08	36.95	24.11
	Other comprehensive income						
	Items that will not to be reclassified to profit or loss in subsequent periods						
	- Changes in the fair value of equity investments at FVOCI	-	-	-	-	-	-
	- Remeasurement (loss)/gain on defined benefit plans	-	-	-	-	-	-
	- Income tax relating to these items	-	-	-	-	-	-
VIII	Other comprehensive income for the year (net of tax) (VIII)	-	-	-	-	-	-
IX	Total comprehensive income for the year, net of tax (VII + VIII)	(121.78)	(1.91)	3.07	110.08	36.95	24.11
	Profit/(Loss) for the Period attributable to:						
	Owner of the Company	(121.05)	(1.91)	3.07	110.80	36.95	24.11
	Non Controlling Interest	(0.73)	-	-	(0.73)	-	-
	Other Comprehensive Income/(Loss) for the period attributable to:						
	Owner of the Company	-	-	-	-	-	-
	Non Controlling Interest	-	-	-	-	-	-
	Total Comprehensive Income/(Loss) for the Period attributable to:						
	Owner of the Company	(121.05)	(1.91)	3.07	110.80	36.95	24.11
	Non Controlling Interest	(0.73)	-	-	(0.73)	-	-
X	Paid up equity share capital (Face Value of Rs 10/- per share)	1,447.88	87.00	87.00	1,447.88	87.00	87.00
XI	Other Equity	-	-	-	-	-	539.38
XII	Earnings per equity share of Face value of ₹ 10 each (not annualized for the quarter and nine months ended)						
	Basic (in ₹)	(0.84)	(0.22)	0.35	0.77	4.25	2.77
	Diluted (in ₹)	(0.84)	(0.22)	0.35	0.77	4.25	2.77

For and on behalf of the Board of Directors
of Synthiko Foils Limited

Abhinav Narbaria
Managing Director
DIN: 01873087



Place: Pune
Date: 12 February 2026

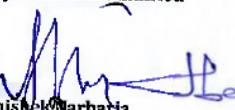
SYNTHIKO FOILS LIMITED
CIN: L27200PN1984PLC248366

Address: 9th Floor, VB Capitol Building, Range hill Road, Opp. Hotel Symphony, Bhosalenagar, Shivajinagar, Pune 411007
Unaudited Statement of Consolidated Financial Results for the Quarter and Nine months ended 31 December 2025

Explanatory notes to the Unaudited Statement of Consolidated Financial Results for the Quarter and Nine months ended 31 December 2025

- 1 The Audit Committee has reviewed, and the Board of Directors has approved the above results and its release at their respective meetings held on 12 February 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results and an unqualified review report has been issued by them thereon.
- 2 This statement has been prepared in accordance with the recognition and measurement principles laid down in Interim Financial Reporting ("Ind AS 34") notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under Section 133 of Companies Act, 2013.
- 3 In compliance with regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, a limited review of the consolidated financial results for the quarter and nine months ended 31 December 2025 has been carried out by the statutory auditors of the Company.
- 4 There are no segments to report in accordance with Ind AS 108 'Operating Segments'.
- 5 Company acquired 2,13,641 equity shares representing 100% of the issued and paid-up equity share capital of DC&T Global Private Limited on a fully diluted basis, pursuant to a share swap arrangement. Accordingly, DC&T Global Private Limited became a wholly owned subsidiary of the Company with effect from 24 December 2025. In consideration of the said acquisition, the Company allotted 1,36,08,849 equity shares of face value ₹10 each on a preferential basis at an issue price of ₹769.16 per equity share (including a premium of ₹759.16 per share), aggregating to ₹1,046.73 crore, on 24 December 2025.
- 6 The Company has acquired 1,00,000 equity shares, representing 99% of the paid-up share capital of BESS Limited, pursuant to an agreement dated 24 June 2025 executed between the Company and the proposed shareholders of BESS Limited. The share transfer procedures and formalities were completed prior to the approval of these financial results.
- 7 The Board of Directors of the Company, at its meeting held on 4 September 2025, and the shareholders at their meeting held on 29 September 2025, had approved the consolidation of equity shares of the Company from a face value of ₹5/- each to ₹10/- each, such that every two equity shares of ₹5/- each were consolidated into one equity share of ₹10/- each. The consolidation was approved by BSE Limited vide its notice dated 11 November 2025 and became effective during the previous quarter. Referring to note 5 above, the no. of equity shares post swap arrangement as on 31 December 2025 is increased to 1,44,78,849. In accordance with Ind AS 33 Earnings per Share, the basic and diluted earnings per share (EPS) for all periods presented in these unaudited financial results have been restated retrospectively to reflect the adjusted number of equity shares consequent to the share consolidation.
- 8 The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.

For and on behalf of the Board of Directors
of Synthiko Foils Limited


Abhishek Barbaria
Managing Director
DIN: 01873087



Place: Pune
Date: 12 February 2026